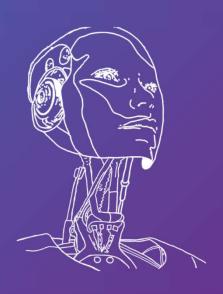
## REALIZING 2030 FUTURE OF WORK

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#### **ABOUT INSTITUTE FOR THE FUTURE**





## INSTITUTE FOR THE FUTURE & DELL TECHNOLOGIES REALIZING 2030 FORECAST SERIES

FORECASTING HOW EMERGING TECHNOLOGIES WILL TRANSFORM...

#### OUR ECONOMY

A frictionless future of commerce will create convenience, efficiency, and security for all



#### OUR WORK

Work will be revolutionized, helping us reach new heights and transforming requirements



#### OUR LIVES

Deepen humanmachine partnerships embedded into our lives will help us surpass our own limitations





### DEFINITION OF WORK

- What is "work"? Where is "work"?
- What will be the impact of COVID-19?







New Offices

Work from home

Work from anywhere

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## WORK FROM ANYWHERE... AT ANY TIME

#### 2021 Day in the Life



From Home



In **Café** 



At **Desk** 



In Meeting



Back at Desk



#### WHAT WE'RE EXPLORING TODAY

- EMERGING TECHNOLOGIES CHANGING THE WORLD
- 2 FORECASTING THE FUTURE OF WORK
- 3 OVERCOMING DILEMMAS



#### **EMERGING TECHNOLOGIES SHAPING THE FUTURE**









Extended Reality (xR)





## FORECASTING THE FUTURE OF WORK

Emerging technologies are set to revolutionize work and create new ways to prepare and connect people to more rewarding careers.

They will enable novel approaches to decision-making and collaboration throughout organizations to create more equitable workplaces for people throughout the world.





#### THREE SHIFTS SHAPING THE FUTURE OF WORK

- INCLUSIVE TALENT
- 2 EMPOWERED WORKERS
- 3 AI FLUENCY



## SHIFT 1 INCLUSIVE TALENT

Human and machine partnerships will create more equitable workplaces by evaluating candidates based on their capabilities, rather than gender, age or class.

They'll inform how to create optimal teams in the workplace, and help design incentives to increase productivity, morale and retention.

#### Supporting Data:

**67%** of business leaders expect to use new technologies to create equal opportunities by removing human bias in decision-making

**60%** believe all employees will need to become experts in technology by 2030

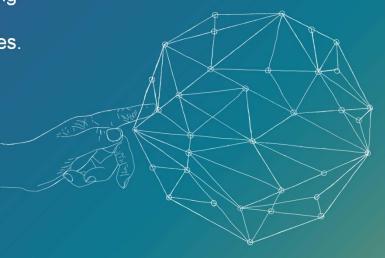
(Source: 4.600 business leaders from 40+ countries)



## SHIFT 2 EMPOWERED WORKERS

Employees will collaborate in entirely different, immersive ways using technologies such as XR, empowering workers more than ever before.

Real-time collaboration practices already embedded in gaming, coding and distributed communities will cultivate greater, shared experiences.



#### **Supporting Data:**

**86%** of business leaders plan to use emerging technologies to improve workforce productivity

**83%** agree that the way they collaborate, and work will be transformed for the better – thanks to emerging technologies

(Source: 4.600 business leaders from 40+ countries)



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#### XR EMPOWERING WORKERS MORE THAN EVER BEFORE









## SHIFT 3 AI FLUENCY

Al will complement and augment human capabilities rather than replace them, and Al fluent workers will use their skills to manage workflows, accomplish tasks and make sense of all the data we collect.

A deep understanding of AI and human and machine systems will unlock human potential and set workers apart.



#### **Supporting Data:**

**70%** of business leaders would welcome people partnering with machines/robots to surpass our human limitations.

**85%** of business leaders predict people will continually learn new skills in-the-moment as the pace of change accelerates

(Source: 4.600 business leaders from 40+ countries)





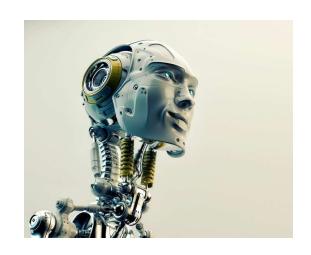
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# By 2024, "everyday Al" services will be an essential but largely invisible element in daily work activities.

Gartner Digital Workplace Summit 2019

#### **COLLABORATIVE AI: WILL ROBOTS TAKES OUR JOBS?**





Humans are capable of doing a job

A robot is capable of doing a task



#### **COLLABORATIVE AI: WILL ROBOTS TAKES OUR JOBS?**

#### For a job you need skills

#### Repetitive skills

- Processes/manual work
- Heavily automated in the next years
- · Humans will supervise



#### Quantitative skills

- Judgement
- 50% automated
- Human-Machine partnership



#### Functional skills

- People relations
- Not automated the next 20-30 year
- Intrinsically human



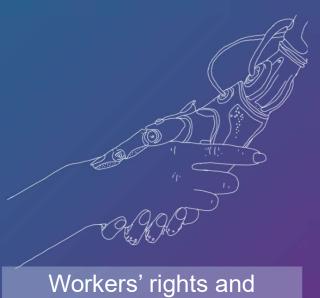


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## DILEMMAS WE MUST NAVIGATE TO FULLY REALIZE HUMAN-MACHINE PARTNERSHIPS







protections



#### **WANT TO KNOW MORE?**

- https://www.delltechnologies.com/futureofwork
- Check out our <u>podcasts</u>





## Thank you!

